



Insurance Check Up



We understand that life is often unpredictable. That's why we offer insurance that keeps you one step ahead. It's our job to anticipate potential risks and make sure you're ready for whatever life brings your way. Please take a moment to complete the questions below, and we'll make sure you're receiving not just insurance, but peace of mind as well. If you have questions you can reach us at **425-641-5066** or email **Jody Runge** at jody@carriageagency.com or **Sheri Kennedy** at sheri@carriageagency.com.

Personal Information

Name _____

Home Address

Home Phone _____

Cell Phone _____

Email _____

Birthdate (mm/dd/yyyy)_____

Current Insurance (check all that apply)

- Auto Carrier: _____
- Home Carrier: _____
- Condo Carrier: _____
- Renters Carrier: _____
- Boat Carrier: _____
- Yacht Carrier: _____
- Motorcycle Carrier: _____
- RV Carrier: _____
- Snowmobile/ATV Carrier: _____
- Vacation Home Carrier: _____
- Rental Property Carrier: _____
- Business Carrier: _____
- Life Carrier: _____

What can we help you with today?

- I want to make sure I'm completely covered.
- I want to be sure I'm getting the best value.
- I'm reexamining my needs.
- I'm unhappy with my current carrier.
- Other: _____

Carriage Insurance Agency

301 Bendigo Blvd North

North Bend, WA 98045

Phone: 425-641-5066

Fax: 425-484-3442



Auto Check Up



Number of vehicles in your home: _____

Number of drivers in your home: _____

Drivers' ages: _____

Your current liability limit:

Per person _____

Per occurrence _____

Do you have any violations/claims in the last five years? Yes No

Vehicle #1
Make: _____
Model: _____
Year: _____

Vehicle #2
Make: _____
Model: _____
Year: _____

Vehicle #3
Make: _____
Model: _____
Year: _____



Home Check Up

Do you own or rent your home?

Own Rent

Address for home to be insured (if different)

Have you filed any homeowners or renters claims in the last five years? Yes No

Does your current insurance cover your home's full Replacement cost? Yes No Unsure

Additional Coverage Check Up

Are you interested in a Personal Umbrella Policy? Yes No Need more information

Do you own any of the following? (Please check all that apply)

- Motorcycle / Scooters / Dirt Bikes
- Classic Car
- Boat
- Yacht
- RV
- Snowmobile
- Golf Cart / Other ATV's
- Jewelry
- Silver
- Coins
- Furs
- Antiques
- Home-based business
- Business
- Rental Properties